

Dear Total Accounts User

Since 2001, when Total Accounts was first launched, we have worked hard to keep it up to date with all legislative requirements plus many general improvements and additional reports.

However, with the imminent arrival of HMRC's MTD Income Tax Self-Assessment (ITSA) in 2026, we have reached the point where there is no more scope within the existing architecture of the original Total Accounts program to handle the new submissions.

Therefore, we are developing the new MTD ITSA functionality along with all further Accounts improvements ONLY within our new generation TOTAL2 Accounts software.

All remaining Total Accounts Users will need to join the large contingent of Users who have already upgraded their data to TOTAL2 as **we will not be supporting Total Accounts beyond the end of 2025** unless in exceptional circumstances.

N.B. If you run an **integrated dataset** with your Accounts working alongside your Total field and livestock modules, we are currently developing a seamless link between these field and livestock modules AND the TOTAL2 Accounts, due for release November/December 2025 and therefore your migration will be scheduled for when that is available.

As you can appreciate, the in-house development of TOTAL2 has required a considerable large investment but we are not asking you to pay anything like the full rate, in fact it is being made available to you very much at cost price.

With the development, we've been able to take advantage of available technology to also deliver a whole host of time-saving features such as slick auto-bank reconciliation and default invoice entry so with the upgrade you'll notice more intuitive operation of the program.

What you'll gain from upgrading to TOTAL2

- New platform with capabilities to handle future changes such as HMRC's MTD Income Tax Self-Assessment (ITSA)
- Modern, user-friendly interface
- The option to run your data in the Cloud to share with other stakeholders in realtime
- Slicker, speedier software
- Automatic bank-reconciliation facility
- Defaults for invoice entry
- Better emailing of invoices, using OAuth2 technology where relevant

We would like to take this opportunity to thank you very much for being a loyal user of SUM-IT software, we really do value your support and our driving force continues to be to help British farmers by providing a genuine quality product AND premium support service to all our customers. If there is anything at all we can help with, please do not hesitate to contact us.

Click Here to see Costs and Upgrade Now

Check out our short video below giving you a snapshot of what TOTAL2 Farm Accounts offers.



Why might TOTAL2 Accounts be helpful for you?

Be in Control

- Complete with farm activity calendar, action list and contact database you have everything you need to stay in complete control.
- The eye-catching new dashboard is easier to navigate than ever. You will gain total flexibility over the set-up of your Accounts, seeing exactly what you need, where you need it!

• Control the size of the screen to see full report detail all on one screen or zoomed in so there's no more squinting at the minute detail.

Grow Profits

- Be more informed when making business decisions with more details held against invoice description lines.
- Grow your business with farm and diversification-focused reports for each enterprise, piece of machinery and property.

Save Time

- Look what we can do now... Auto-bank reconciliation to bank statements now also pays off Debtors/Creditors and adds new invoice entries at the same time!
- Invoice defaults (nominal codes, due dates etc.) are set for individual Customers/Suppliers so no more repeating the same blurb every time.
- Also, work from anywhere with optional Cloud access, you'll never spend wasted hours on admin again! :)

TOTAL Peace of Mind

- Always be fully compliant with HMRC and Making Tax Digital.
- Our new Carbon Audit Report pulls together all relevant physical quantities, helping you nail any inspections!
- Rest assured you'll never miss a payment (or go over on your repayments!)
 with our alerts & reminders.
- Our expert Support team is on hand 6 days a week if any queries arise.

Ready to get started?

Complete our simple order form to register your interest in upgrading.

Order Now!

Your Questions Answered

I'm ready to upgrade, what do I need to do?

<u>Click here to fill in the order form,</u> no invoice will be raised at this time. We will call you to finalise all details and to book you in for your upgrade.

What does the changeover involve?

From your end... not much! We will book you in for a suitable 48-hour period where you can have two days of downtime from your Accounts system. We call you before this to get your sets of Accounts from you and we do the rest. Once the conversion has taken place we send you an email with the software and thorough, step-by-step instructions as to how to install it on your machine.

What information will you convert over/do I have to start again?

As standard, we will take over two full years of Accounts. This means that we will trim off any customers or suppliers, outstanding debtors/creditors and any bank recitems outside of this time period.

Alternatively, YOU can choose to start afresh for your new financial year to get rid of any nasties that may have accumulated in your data and to start on a proper clean slate.

Where will the rest of my Accounts information go?

EVERYTHING you have ever entered on your old system will remain untouched as an archive of your Accounts data for you to look back on whenever you need to.

Do I have to go over to the Cloud? Too many of our users do not have st

Too many of our users do not have stable broadband connection! This means that YOU will have the choice of Cloud operation where you can enjoy the convenience of multiple operators working on the system in real time with auto-back-up.

I'm tempted but not sold, how do I know the system will work for me? That's fairlit's a big decision to make but we're confident that you will recon

That's fair! It's a big decision to make but we're confident that you will recognise the intuitive processes that are a hallmark of SUM-IT systems. Plus, you'll always be backed up by our friendly Support Team and you will receive free access to our TOTAL2 Support Video Hub. If you're still unsure, reply to this email with any questions you have, book a free demo or give us a call on 01844 213003.

What are the next steps?

Use the button below to fill in the order form (to the best of your knowledge:) this will not automatically raise an invoice or put your order through so please don't sweat the small stuff). If you do have any additional questions, please just reply to this email or call us on 01844 213 003.

Order TOTAL2 Here

Thank you for taking the time to learn about our new TOTAL2 Accounts system, we look forward to helping you with your upgrade.

All the best

Caitlyn Lambert